**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF045”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 30 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF045

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 30 Jul 2021 of ….% plus 113bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 October 2021

**Books Close Date** 19 October 2021

**Interest Payment Date(s)** 29 October 2021

**Last Day to Register** By 17:00 on18 October 2021

**Issue Date** 30 July 2021

**Date Convention** Following

**Interest Commencement Date** 30 July 2021

**First Interest Payment Date** 29 October 2021

**ISIN No.** ZAG000178468

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF045%20PricingSupplement3007.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF045%20PricingSupplement3007.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 115354086

Corporate Actions JSE +27 115207000